

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28 February 2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China High Speed Transmission Equipment Group Co., Ltd. |
|----------------|---|
| Date Submitted | 3 March 2015  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>658</u> Descrip | ption : Ordinary       | Share                            |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 3,000,000,000          | US\$0.01                         | US\$30,000,000                                  |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       | 3,000,000,000          | US\$0.01                         | US\$30,000,000                                  |
| (2) Stock code : <u>N/A</u> Descri  | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

# 2. Preference Shares

| Stock code :        | N/A         | Descrip | tion :                   |                                  |   |
|---------------------|-------------|---------|--------------------------|----------------------------------|---|
|                     |             |         | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | preceding r | nonth   |                          |                                  |   |
| Increase/(decrease) |             |         |                          |                                  |   |
| Balance at close of | the month   |         |                          |                                  |   |

### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

 Total authorised share capital at the end of the month (State currency) :
 US\$30,000,000

# II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
|  | (1)                    | (2) | shares           | shares               |
| Balance at close of preceding month      | 1,635,291,556          | N/A | <u>N/A</u>       | N/A                  |
| Increase/ (decrease)<br>during the month |                        |     |                  |                      |
| Balance at close of the month            | 1,635,291,556          |     |                  |                      |

III. Details of Movements in Issued Share Capital

| Share Options (under   | Share Option  | Schemes of the I   | ssuer)        |              |                      |                          |
|------------------------|---------------|--------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share   |               |                    |               |              | No. of new shares of | No. of new shares of     |
| option scheme          |               |                    |               |              | issuer issued during | issuer which may be      |
| including EGM          |               |                    |               |              | the month pursuant   | issued pursuant thereto  |
| approval date          |               | Movement durir     | ng the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -     |               |                    | 0             |              |                      |                          |
| class of shares        |               |                    |               |              |                      |                          |
| issuable               | Granted       | Exercised          | Cancelled     | Lapsed       |                      |                          |
| 1. N/A                 |               |                    |               |              |                      |                          |
|                        |               |                    |               |              |                      |                          |
|                        |               |                    |               |              |                      |                          |
|                        |               |                    |               |              |                      |                          |
|                        |               |                    |               |              |                      |                          |
| shares                 |               |                    |               |              |                      |                          |
| (Note 1)               |               |                    |               |              |                      |                          |
| (11010-1)              |               |                    |               |              |                      |                          |
| 2. N/A                 |               |                    |               |              |                      |                          |
| 2. 10/11               |               |                    |               |              |                      |                          |
|                        |               |                    |               |              |                      |                          |
|                        |               |                    |               |              |                      |                          |
|                        |               |                    |               |              |                      |                          |
|                        |               |                    |               |              |                      |                          |
| shares                 |               |                    |               |              |                      |                          |
| (Note 1)               |               |                    |               |              |                      |                          |
|                        |               |                    |               |              |                      |                          |
| 3. N/A                 |               |                    |               |              |                      |                          |
|                        |               |                    |               |              |                      |                          |
|                        |               |                    |               |              |                      |                          |
|                        |               |                    |               |              |                      |                          |
|                        |               |                    |               |              |                      |                          |
| shares                 |               |                    |               |              |                      |                          |
| (Note 1)               |               |                    | ·             |              |                      |                          |
| (11010-1)              |               | To                 | tal A. (Ordin | arv shares)  | N/A                  |                          |
|                        |               | 10                 |               | nce shares)  | N/A                  |                          |
|                        |               |                    |               | Other class) | N/A<br>N/A           |                          |
|                        |               | c · · ·            |               | Julei Class) |                      |                          |
| Total funds raised dur | ing the month | 1 from exercise of | -             | NT / A       |                      |                          |
| options (State currenc | y)            |                    |               | N/A          |                      |                          |
|                        |               |                    |               |              |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of N<br>nominal<br>value pr | ominal value a<br>close of<br>receding mont | du     | ercised<br>ring the<br>nonth | Nominal value<br>at close of the<br>month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------------|---|--------|------------------------------|--|--|--|
| 1. N/A  |                                      |   |        |                              |  |  |  |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2.       N/A | ( / /                                | )   |        |                              |  |  |  |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.       N/A | ( / /                                | )   |        |                              |  |  |  |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.           | ( / /                                | )   |        |                              |  |  |  |
| T. IV/A   |                                      |   |        |                              |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / /                                |   | <br>   |                              |  |  |  |
|   |                                      | То  | tal B. | (Prefere                     | ary shares)<br>nce shares)<br>Other class) | N/A<br>N/A<br>N/A  |  |

#### For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in   | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |                                    |  |  |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description          1.       N/A   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |                                      | ·<br>·                                   |                                  |                                    |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A         | ( / / )                              |  |                                  |                                    |  |  |
| <u>2. N/A</u>   | _                                    |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |                                      |  |                                  |                                    |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                    | ( / / )                              |  |                                  |                                    |  |  |
| <u>3. N/A</u>   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      | ·  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. N/A                                | ( / / )                              |  |                                  |                                    |  |  |
| Stock code (if listed)  |                                      |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date      |                                      |  |                                  |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )                              |  | Total C. (Ordi                   |                                    | N/A  | -  |
|   |                                      |  |                                  | ence shares)<br>Other class)       | N/A<br>N/A   | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|  | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of issuer which may be            |
|--|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto  | issued pursuant thereto<br>as at close of the month |
| if applicable, and class of shares issuable:               |  |   |
| 1. <u>N/A</u>  |  |   |
|  |  |   |
|  |  |   |
|  |  |   |
| shares (Note 1)  |  |   |
|  |  |   |
| 2. N/A   |  |   |
|  |  |   |
|  |  |   |
|  |  |   |
| shares (Note 1)  | 1  |   |
|  |  |   |
| 3. N/A   |  |   |
|  | -  |   |
| · · · · · · · · · · · · · · · · · · ·                      | -  |   |
|  | 4  |   |
|  | -  |   |
| shares (Note 1)  |  |   |
|  |  |   |
| Total D. (Ordinary shares)                                 | N/A  |   |
| (Preference shares)  | N/A  |   |
| (Other class)  | N/A  |   |
|  |  |   |

|    | Type of Issue | ssued Share Capital |   |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---------------|---------------------|---|-------|---|---|---|
|    |               |                     | Class of shares issuable                                  |       |   |   |   |
| 1. | Rights issue  | At price : State    | ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                        | ( / / | ) |   |   |
|    |               |                     | Class of shares issuable                                  |       |   |   |   |
| 2. | Open offer    | At price : State    | ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                        | ( / / | ) |   |   |
|    |               |                     | Class of shares issuable ( <i>Note 1</i> )                |       |   |   |   |
| 3. | Placing       | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy)                | ( / / | ) |   |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                        | ( / / | ) |   |   |
|    |               |                     |   |       |   |   |   |
|    |               |                     | Class of shares issuable (Note 1)                         |       |   |   |   |
| 4. | Bonus issue   |                     | Issue and allotment<br>date : (dd/mm/yyyy)                | ( / / | ) |   |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                        | ( / / | ) |   |   |
|    |               |                     |   |       |   |   |   |

|    | Type of Issue                              |   | For Mai | <u>n Bo</u> | oard and GEM listed<br>No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto |  |
|----|--|---|---------|-------------|--|--|
|    |  | Class of shares issuable  |         |             |  |  |
| 5. | Scrip dividend At price : State currency — | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / /   | )           |  |  |
|    |  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /   | )           |  |  |
|    |  |   |         |             |  |  |
|    |  | Class of shares repurchased (Note 1)                            |         |             |  |  |
| 6. | Repurchase of shares                       | Cancellation date :<br>(dd/mm/yyyy)                             | ( / /   | )           |  |  |
|    |  | AGM approval date:<br>(dd/mm/yyyy)                              | ( / /   | )           |  |  |
|    |  |   |         |             |  |  |
|    |  | Class of shares redeemed ( <i>Note 1</i> )                      |         |             |  |  |
| 7. | Redemption of shares                       | Redemption date :<br>(dd/mm/yyyy)                               | ( / /   | )           |  |  |
|    |  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /   | )           |  |  |
|    |  |   |         |             |  |  |
|    |  | Class of shares issuable ( <i>Note 1</i> )                      |         |             |  |  |
| 8. | Consideration issue At price : State       | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / /   | )           |  |  |
|    |  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /   | )           |  |  |
|    |  |   |         |             |  |  |
|    |  |   |         |             |  |  |

|     |                  |                  |   | For Main E    | Board and GEM lister | d issuers   |
|-----|------------------|------------------|---|---------------|----------------------|-------------|
|     |                  |                  |   |               | No. of new shares    | No. of new  |
|     |                  |                  |   |               | of issuer issued     | shares of   |
|     |                  |                  |   |               | during the month     | issuer      |
|     |                  |                  |   |               | pursuant thereto     | which may   |
|     |                  |                  |   |               |                      | be issued   |
|     |                  |                  |   |               |                      | pursuant    |
|     |                  |                  |   |               |                      | thereto as  |
|     |                  |                  |   |               |                      | at close of |
|     | Type of Issue    |                  |   |               |                      | the month   |
|     |                  |                  | Class of shares issuable                |               |                      |             |
|     |                  |                  | (Note 1)                                |               |                      |             |
|     |                  |                  |   |               |                      |             |
| 9.  | Capital          |                  | Issue and allotment                     | ( / / )       | )                    |             |
|     | reorganisation   |                  | date : (dd/mm/yyyy)                     |               |                      |             |
|     |                  |                  |   | ( / / )       | )                    |             |
|     |                  |                  | EGM approval date:                      | ( / / )       | )                    |             |
|     |                  |                  | (dd/mm/yyyy)                            |               |                      |             |
|     |                  |                  |   |               |                      | <u> </u>    |
|     |                  |                  |   |               |                      |             |
|     |                  |                  |   |               |                      |             |
|     |                  |                  |   |               |                      |             |
|     |                  |                  | Class of shares issuable                | <b>x</b>      |                      |             |
|     |                  |                  | (Note 1)                                | ,             |                      |             |
| 10  | 0.1              |                  | (note 1)                                |               |                      |             |
| 10. | Other            | At price : State | <ul> <li>Issue and allotment</li> </ul> | ( / / )       | )                    |             |
|     | (Please specify) | currency         | date : (dd/mm/yyyy)                     |               |                      |             |
|     |                  |                  |   |               |                      |             |
|     |                  |                  | EGM approval date:                      | ( / / )       | )                    |             |
|     |                  |                  | (dd/mm/yyyy)                            |               |                      |             |
|     |                  |                  |   |               |                      |             |
|     |                  |                  | Total E.                                | (Ordinary sl  |                      |             |
|     |                  |                  | (1                                      | Preference sl |                      |             |
|     |                  |                  |   | (Other        | class) N/A           |             |
|     |                  |                  |   |               |                      |             |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |  |
|--|-----|-----|--|
|  | (2) | N/A |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |

Remarks (if any):

| Submitted by: | LUI Wing Hong, Edward                         | _ |
|---------------|---|---|
| Title:        | Secretary                                     |   |
| -             | (Director, Secretary or other duly authorised | — |
|               | officer)                                      |   |
|               |   |   |
|               |   |   |

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

# 2. If there is insufficient space, please append the prescribed continuation sheet.